



2021 SAFE at HOME Homeowner Application

Rebuilding Together --EAST BAY NORTH
732 Gilman St., Berkeley, CA 94710
Telephone: 510-644-8979
email: Info@RTEBN.org
Website: www.RTEBN.org

Dear Applicant,

You may remember us as "Christmas in April." Since 1994, only our name has changed; our Safe at Home services are the same. Our repairs are focused on your health, safety, and thermal comfort.

To qualify for our services, you must meet the minimum income maximum qualifications listed below, and,

- You must own, and live in your home in Berkeley, Albany, Emeryville, or Richmond (you may still have a mortgage on your home, even a reverse mortgage); and,
- You must be age 62 or over, -OR- have a certified disability; and,
- Your home must need renovations or repairs that will improve your safety, accessibility, or thermal comfort.

Our selection of applicants is not made on the basis of race, colour, religion, national origin, sex, marital status, sexual orientation, gender identity, or veteran status.

Although repairs are free, we require that you do not sell, rent, or transfer ownership of your home to anyone else for three years after our work is completed. This is at the requirement of our Federal funding.

We also require that all able-bodied family and friends over the age of 14 help on workdays in some way.

Everyone we work with has a financial need; every home we work on needs significant work. Our organization has limited resources, and receives far more applications from homeowners than we can help. If your application is denied because of lack of funding, please re-apply the following year. We do not maintain a waiting list.

If you meet these initial guidelines, we will send our team to come and assess your home for possible repairs or improvements, and develop a scope of work based on your needs. If there is more work than we can do, we will try and bring in other non-profit organizations, and pool our resources to help you.

We may not be able to do everything in one day, or one year. We may refer you to other City of Berkeley programs if you are a Berkeley resident.

Please feel free to contact our Rebuilding Together EAST BAY NORTH office if you have any questions, at 510-644-8979, or email Info@RTEBN.org

Thank you!

Number in Household	Income no more than:
1	\$69,000
2	\$78,850
3	\$88,700
4	\$98,550
5	\$122,250
6	\$130,100

Please complete the following. If you need assistance in filling this out, please call us at 510-644-8979, and someone from our team will help you. **To be considered for our services, this application must be complete, and all required attachments must be provided to us.**

I. APPLICANT INFO: Please answer the following questions so we can process your application.

Applicant Name (Must be on the property title)	Age	Disabled?	What is the disability?	Veteran?	Ethnicity* see below
Street Address (you must live here)		City		Zip Code	
Phone Number		Email Address			
Co-Applicant Name, if any (must be on the title)	Age	Disabled?	What is the disability?	Veteran?	Ethnicity* see below
Street Address (you must live here)		City		Zip Code	
Other Residents in the Household		Age	Disabled?	Relationship	Ethnicity* see below
*Use the following code for each ethnicity; you MUST indicate the ethnicity of each person in the home.					
	Total each			Total Each	
1. American Indian or Alaskan Native			7. American Indian/ Alaskan Native & White		
2. Asian			8. Asian and White		
3. Black/African American			9. Black/African American and White		
4. Native Hawaiian or other Pacific Islander			10. American Indian or Alaskan Native and Black/African American		
5. White			11. Other multi-ethnic		
6. Hispanic			12. Unknown multi-ethnic		
Have you sent us an application before?				Yes	No
Has your house ever been worked on by Rebuilding Together, or Christmas in April?				Yes	No
Are you participating in the City of Berkeley Senior Home Loan program?				Yes	No
May we share your application information with other agencies that could help you, or provide other home services?				Yes	No
Will you be able to attend the required orientation meeting for homeowners?				Yes	No

II. LOCAL CONTACTS: Please list the names and phone numbers, and email if known, of any family members and friends who live in the area,.

Name	Telephone	Cell Phone	Relationship	Help on Workdays?

III. Your Friends and Family Volunteers: Your home project is an all-volunteer effort, and we believe in neighbors helping neighbors. If your home is selected, we ask that you or your family and friends help by working with us on such things as cleaning the house, removing breakable objects and wall hangings ahead of time, and thanking the workday volunteers during and after the event.

Do you have people who can help us help you? Please indicate who can help in the boxes above.

IV. SPECIAL NEEDS: Do you or other household members have challenges we should be aware of in assessing the repairs needed? **For example, you require a walker or wheelchair.** Please explain:

AGREEMENT

I/We certify that the information in this application is true and correct to the best of my/our knowledge.

I/We authorize Rebuilding Together East Bay North to check any references, and verify any information that I /We have provided in this application as necessary to process this application for the purpose of receiving housing rehabilitation.

I/We also understand that this information will be kept confidential, and will be used strictly for the purpose of determining my/our eligibility for the program.

Signature of Applicant: _____ Date ____/____/____

Signature of Co-Applicant: _____ Date ____/____/____

V. Financial Information – Major Debts, Income, and Assets

Applicants must list information for ALL residents living in the home. This should include mortgage, pensions, rental income, Social Security, or other income held by the applicant, co-applicant, and residents, unless the other resident’s rental payment is included as a source of income, as in the case of housemates or sub-letters. Then their personal property is not included.

Applicant(s) must submit current verification of each source of income for themselves, and each person in the home, unless the others in the home pay rent to the homeowner.

Please attach a copy of the first page of your last income tax return, as well as a second form of verification, such as a recent benefit statement from Social Security, or a copy of a pay stub, for EACH person living in the home.

For debts, a copy of your latest mortgage statement, and any other current payment slip will suffice.

Loans or Creditors	Amount owed	Monthly Payment	Balance	Delinquent? If yes, please explain.
Mortgage	\$	\$	\$	
Alimony/Child Support you pay	\$	\$	\$	
Taxes, Insurance	\$	\$	\$	
Other:	\$	\$	\$	
TOTAL DEBTS	\$	\$	\$	
Type of Income	Applicant's Annual income	Co-Applicant's annual Income	All Other Non-Renter's Annual Income	Total Combined Household Income
Current employment	\$	\$	\$	\$
AFDC	\$	\$	\$	\$
Retirement/Pension	\$	\$	\$	\$
Social Security Disability	\$	\$	\$	\$
Social Security	\$	\$	\$	\$
Child Support /Alimony	\$	\$	\$	\$
Rental Income	\$	\$	\$	\$
Veteran's Assistance	\$	\$	\$	\$
Other Income	\$	\$	\$	\$
INDIVIDUAL TOTALS	\$	\$	\$	\$
ASSETS*	Applicant	Co-Applicant	Combined Assets	
Property Value	\$	\$	Checking Balance	\$
Automobile Value	\$	\$	Savings Account Balance	\$
Rental Property	\$	\$	Stocks, Bonds, and other Funds	\$
Other Major Assets	\$	\$	Cash on Hand	\$
SubTotals	\$	\$	SubTotals	\$
*Assets are <u>not</u> counted as income, and will not disqualify you.			TOTAL ASSETS	\$

V. Financial Information (continued) – Annual Debts/Living Expenses

ANNUAL Expenses	Applicant	Co-Applicant	Other Resident(s)	Total Combined Expenses
PG&E (Gas & Electric)	\$	\$	\$	\$
EBMUD (Water & Sewer)	\$	\$	\$	\$
Telephone (land line)	\$	\$	\$	\$
Cell phone	\$	\$	\$	\$
Cable TV/Satellite TV	\$	\$	\$	\$
All Credit Card payments	\$	\$	\$	\$
Other Annual Expenses	\$	\$	\$	\$
TOTALS	\$	\$	\$	\$

VI. Your Home -- Details

	Year Built	# Bedrooms	# Bathrooms	# Stories
Your House				

Please attach proof of payment for current property taxes, and proof of Homeowner's Insurance.

Homeowner's Insurance Company: _____

Policy #: _____ Phone #: _____

VII. Health and Safety Home Repairs Needed

Please list your TOP priorities for health and safety repairs. Our primary goal is to make your home safer, more accessible, and address thermal comfort from drafts and heat loss in winter. Rebuilding Together does NOT guarantee that all requested items can, or will, be addressed if your home is selected. We will prioritize the health and safety problems to the best of our ability. You may reapply for work not completed this year.

 Issue #1

 Issue #2

 Issue #3

 Issue #4

 Issue #5

HOMEOWNER AGREEMENT AND RELEASE FROM LIABILITY

In the event that my application is selected to be in the Safe Homes program:

I give permission for Rebuilding Together East Bay-North, its employees, agents, directors, donors, volunteers and participating trade workers to perform repairs on my home located at:

I understand that Rebuilding Together East Bay-North, its employees, agents, directors, donors, volunteers and participating trade workers are part of a volunteer initiative, and that promises cannot be made as to the specific work that will be done.

I understand that the general plan for the repairs to my home will be explained to me, and that I will sign a Scope of Work for my home. I further give Rebuilding Together East Bay North, its employees, agents, volunteers and participating trade workers full authority to determine the extent of the repairs(s) to be performed on my home, even if they should fail to notify me of any change to the original plan.

I understand that the repairs will be performed free of charge by volunteers, and/or participating trades workers, and that Rebuilding Together East Bay-North, its volunteers, employees, agents and participating trade workers disclaim all warranties, expressed or implied concerning the repair(s).

I agree that I will cooperate fully with Rebuilding Together East Bay-North representatives, employees, agents, and volunteers for the improvements to my home, which benefit me.

In consideration of the repair(s), I further hold Rebuilding Together East Bay-North, its officers, directors, employees, agents, donors, volunteers, participating trade workers, and other affiliates, collectively and individually, harmless from any and all claims and liabilities arising at any time as a result of the repairs, including, without limitation, any rights or causes of action resulting from personal injury or death, or damage to my property, directly, or indirectly arising from any improperly performed repair(s) or defects in material or workmanship.

I also grant Rebuilding Together East Bay-North permission to take, or have taken, still and moving photographs and video or films, including video pictures of my home, myself, and those occupying my home. I consent and authorize Rebuilding Together East Bay-North, its advertising agencies, news media, and other persons interested in Rebuilding Together East Bay-North and its work, to use and reproduce these photographs, sound files, video, films and pictures, and to circulate and publicize the same, by all means, including without limiting the generality of the foregoing radio, newspapers, broadcast media, brochures, pamphlets, instructional media, books, and clinical material.

No inducements or promises have been made to me to secure my signature on this release other than the intention of Rebuilding Together East Bay-North to perform the repairs and improvements on my behalf, and to use such photographs and video film and pictures, for the primary purpose of promoting and aiding its program and work.

DATE: _____/_____/20_____

HOMEOWNER

WITNESS

HOMEOWNER

WITNESS

CONSENT TO RELEASE INFORMATION

(Berkeley residents only)

The Single Family Rehabilitation Program is a collaboration of the City of Berkeley and community-based agencies to provide health and safety home rehabilitation services to Berkeley residents. The Program includes the following service agencies:

- City of Berkeley Senior Disabled Rehabilitation Loan Program
- Center for Independent Living
- Rebuilding Together East Bay-North

I, (name of applicant) _____ authorize

(name of agency) _____, agree to release information contained in this application to the Single Family Rehabilitation Program.

Upon the approval of my application to the Single Family Rehabilitation Program, I understand that the information shared will be necessary and appropriate for coordinating and verifying home rehabilitation services on my behalf through the Single Family Rehabilitation Program. This information may include demographic data, income documentation, and rehabilitation information about my property. I understand this may include sharing information about past rehabilitation projects completed on my property by one or more of the agencies listed above.

I understand that this does not automatically entitle me to any home rehabilitation services other than the repairs noted in this application. I understand that information shared will remain confidential, and will only be used for the purposes described above.

My signature below acknowledges my understanding and consent to the release of information as described above. I understand that I have the right to revoke this consent in writing at any time, except for information already released.

Applicant's Name: _____ Date: _____

Applicant's Signature: _____ Date: _____

Witness/Agency Signature: _____ Date: _____

Dear Applicant,

Thank you for your recent application for services. In order for us to determine your eligibility, your application must be current and complete. Please assist us with processing your application by submitting the required documentation below along with your application.

Mail copies of the documents to:

732 Gilman Street, Berkeley CA, 94710

Be sure to keep a copy for your records.

We will be in touch with you if anything is missing, but for your convenience, a checklist of the things we need for this application is below.

Thank you for connecting with us – we look forward to bringing you into the Rebuilding Together Family!

Warmly,

The Staff and Volunteers at Rebuilding Together East Bay-North

Things You Need for this Application:

- ___ Current ID (driver's license or state issued ID)
- ___ Disability verification letter if you are disabled
- ___ Veteran status letter if you are a veteran
- ___ Current income verification, such as pension, social security statement
- ___ Bank Statements (2 most recent)
- ___ Tax return (most recent year filed, IRS Exemption letter)
- ___ Proof of home ownership, such as deed or title
- ___ Receipt for paid property tax (current)
- ___ Verification for current Homeowners Insurance